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# A comparison and optimization of methods and factors affecting the transformation of *Escherichia coli*

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#### **EXPERIMENTAL**

# **Detailed methods of chemical induction of competency**

Original CaCl<sub>2</sub> method (from Mandel and Higa [1])

Pelleted bacteria were resuspended with gentle pipetting in 25 ml (half the volume of the initial culture) of 0.1 M CaCl $_2$  (formulated in de-ionized water and autoclaved) (BDH, VWR International) and incubated on ice for 1 h. The bacteria suspension were pelleted at 4k rpm at 4  $^{\circ}$ C for 8 min (Eppendorf, Model 5804R), and the supernatants were discarded. Following which, the pellets were resuspended gently in 4 ml (standardized volume) of 0.1 M CaCl $_2$  with 15 % (v/v) glycerol solution and stored in 100  $\mu$ l aliquots at  $-80\,^{\circ}$ C.

# Original MgCl<sub>2</sub>–CaCl<sub>2</sub> method (from Sambrook and Russell [2])

Pelleted bacteria were resuspended with gentle pipetting in 15 ml of 0.1 M MgCl $_2$  (formulated in de-ionized water and autoclaved) (BDH, VWR International) and incubated on ice for 10 min. The bacteria were pelleted at 4k rpm at 4 °C for 8 min (Eppendorf, Model 5804R), and the supernatants were discarded. Following which, the pellets were resuspended in 15 ml of 0.1 M CaCl $_2$ , and incubated on ice for 30 min. After spinning down, the supernatant were discarded, and the pellets resuspended in 4 ml (standardized volume) of 0.1 M CaCl $_2$  with 20 % (v/v) glycerol solution, and stored in 100  $\mu$ l aliquots at -80 °C.

#### Original DMSO method (from Chung and Miller [3])

Pelleted bacteria were gently resuspended in 10% volume of the initial culture of ice-cold TSB [LB broth at pH 6.1, 10% (w/v) PEG3350, 5% (v/v) DMSO, 10 mM MgCl<sub>2</sub> and 10 mM MgSO<sub>4</sub>, filter sterilized with 0.45  $\mu$ m filter] and incubated on ice for 30 min. The bacteria were stored in 100  $\mu$ l aliquots at -80 °C.

#### Original Hanahan's method (from Hanahan [4])

Pelleted bacteria were resuspended gently in 1/3 volume of initial starting culture (50 ml) of FSB [10 mM CH<sub>3</sub>CO<sub>2</sub>K at pH 7.5, 45 mM MnCl<sub>2</sub>, 10 mM CaCl<sub>2</sub>, 0.1 M KCl, 3 mM [Co(NH<sub>3</sub>)<sub>6</sub>]Cl<sub>3</sub>, 10 % (v/v) glycerol] and incubated on ice for 15 min. The bacteria were then pelleted at 4k rpm at 4 °C for 8 min using Eppendorf, Model 5804R centrifuge and resuspended with 4 ml of FSB. 3.5 % (v/v) of DMSO was added twice in intervals of 5 min [final concentration at 7% (v/v)] to the center of the suspension with gentle swirling. The bacteria suspensions were stored in 200  $\mu$ l aliquots at  $-80\,^{\circ}$ C.

#### **Preparation of FSB**

1 M CH<sub>3</sub>CO<sub>2</sub>K stock solution was prepared using Milli-Q grade water, and equilibrated to pH 7.5 using KOH and filtered using 0.22  $\mu m$  pore-size filters prior to freezing for storage. A 10 mM CH<sub>3</sub>CO<sub>2</sub>K solution was prepared from the stock solution with 10% (v/v) of glycerol added. The rest of the chemicals were added into the 10 mM CH<sub>3</sub>CO<sub>2</sub>K solution, and the pH was adjusted to 6.4 using 0.1 N of HCL. Extreme care was taken to ensure that the pH values did not fall below 6.4 or a new buffer using new reagents was made. The pH of the buffer was allowed to drift from 6.4 for a  $\sim$ 1–2 days before finally settling at 6.1–6.2. The buffer was sterilized using a 0.22  $\mu m$  pore-size filter and stored at 4 °C in the dark. Care was taken to ensure that the glassware used for competent bacteria production were autoclaved and clean, and that the chemicals used were uncontaminated and recently purchased.

#### **Detailed transformation protocols**

DMSO method

100  $\mu$ l of thawed DMSO competent cells were transferred to cold 14 ml round bottomed tubes (BD, Product no. 352059) and incubated with pUC18 DNA (Agilent, 200231-42) on ice for 30 min. The cell suspensions were then allowed to grow in 0.9 ml of

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Table S1 OD readings of the batches of competent cells produced for comparison of the four methods

Table showing the various  $OD_{600}$  readings obtained from the initial starting culture grown for each batch of bacteria produced using the respective methods. The number of different batches produced using the different methods are represented by n.

			Batch 1 OD <sub>600</sub>		Batch 3 OD <sub>600</sub>	
Method	Strain	n	readings	Batch 2 OD <sub>600</sub> readings	readings	Batch 4 OD <sub>600</sub> readings
MgCl <sub>2</sub> -CaCl <sub>2</sub>	DH5α	4	0.404	0.297	0.337	0.337
	XL-1 Blue	4	0.364	0.357	0.32	0.32
	SCS110	4	0.301	0.367	0.301	0.301
	JM109	4	0.444	0.444	0.481	0.481
	TOP10	4	0.387	0.387	0.3	0.3
	BL21	4	0.443	0.443	0.358	0.358
DMSO	DH5 $\alpha$	4	0.337	0.306	0.337	0.337
	XL-1 Blue	4	0.32	0.356	0.32	0.32
	SCS110	4	0.301	0.355	0.301	0.031
	JM109	4	0.444	0.444	0.481	0.481
	TOP10	4	0.387	0.387	0.3	0.3
	BL21	4	0.443	0.443	0.412	0.412
Hanahan's (standardized)	DH5 $\alpha$	4	0.327	0.31	0.396	0.337
	XL-1 Blue	4	0.318	0.31	0.324	0.32
	SCS110	4	0.301	0.355	0.301	0.301
	JM109	4	0.444	0.444	0.481	0.481
	TOP10	4	0.387	0.387	0.3	0.3
	BL21	4	0.443	0.443	0.412	0.412
CaCl <sub>2</sub>	DH5 $\alpha$	4	0.363	0.363	0.363	0.363
	XL-1 Blue	4	0.367	0.367	0.367	0.367
	SCS110	4	0.322	0.322	0.322	0.322
	JM109	4	0.368	0.368	0.368	0.368
	TOP10	4	0.324	0.324	0.324	0.324
	BL21	4	0.357	0.357	0.357	0.357

TSB with 20 mM of glucose, at 37 °C in vigorous shaking (speed 200–220) for 1 h. The cells were then plated on LB agar plates with 100  $\mu$ g/ml ampicillin (Goldbio, A-301-5) and incubated overnight at 37 °C.

## Recommended 45 s heat-shock protocol by Stratagene

100  $\mu$ l of competent bacteria were mixed with control pUC18 plasmid DNA (Agilent, 200231-42) in 14-ml BD Falcon Polypropylene round-bottom tubes (Falcon 2059) and incubated on ice for 30 min. A 42 °C heat shock of 45 s was applied to the tubes, followed by immediate placement on ice for 2 min. 900  $\mu$ l of SOC (SOB + 20 mM glucose) media were added to the bacteria suspensions and subsequently incubated at 37 °C for 1 h. The entire suspension was plated out on LB agar plates with

 $100~\mu g/ml$  ampicillin (Goldbio, A-301-5) at  $37~^{\circ}$ C overnight. All transformations of commercially purchased competent bacteria utilized this protocol.

# Hanahan method for transformation

200  $\mu$ l of competent bacteria were mixed with control pUC18 plasmid DNA in 14-ml BD Falcon Polypropylene round-bottom tubes and incubated on ice for 30 min. A 42 °C heat shock of 90 s was applied to the bacteria, followed by immediate placement on ice for 2 min. 900  $\mu$ l of SOC media were added to the bacteria suspensions and subsequently incubated at 37 °C for 1 h. The entire suspension was plated out on LB agar plates with 100  $\mu$ g/ml ampicillin (Goldbio, A-301-5) using disposable spreaders at 37 °C overnight.

Table S2 Detailed statistical analysis of the reproducibility and differences within and between the four chemical methods of induction and six strains of *E. coli* 

(A) ANOVA test of the differences between the four chemical methods across the six strains of E. coli studied

Strain	Sum of squares	df	Mean square	F	P value
DH5α	$1.514 \times 10^{14}$	3	$5.046 \times 10^{13}$	6.947	0.001
XL-1 Blue	$2.155\times10^{14}$	3	$7.184\times10^{13}$	8.321	0.000
SCS110	$8.440\times10^{10}$	3	$2.813\times10^{10}$	32.303	0.000
JM109	$3.296\times10^{13}$	3	$1.099\times10^{13}$	78.713	0.000
TOP10	$2.602\times10^{14}$	3	$8.673\times10^{13}$	27.350	0.000
BL21	$3.105\times10^{11}$	3	$1.035\times10^{11}$	23.395	0.000

The tests were performed at a 95 % confidence interval. P < 0.05 indicates that the methods were statistically different from one another within the particular strain.

(B) Independent t test of the four methods performed for each particular strain					95% confidence interval		
E. coli strain	Comparison of methods	t	df	P (1-tailed)	Mean difference	Lower	Upper
DH5α	Hanahan > MgCl <sub>2</sub> -CaCl <sub>2</sub>	2.30	14	0.019	$4.82\times10^{6}$	$3.30\times10^{5}$	$9.30\times10^{6}$
	Hanahan > DMS0	2.62	15	0.010	$5.15\times10^6$	$9.68\times10^{5}$	$9.34\times10^{6}$
	Hanahan > CaCl <sub>2</sub>	2.92	19	0.004	$4.73\times10^{6}$	$1.34\times10^6$	$8.12 \times 10^6$
	CaCl <sub>2</sub> > MgCl <sub>2</sub> -CaCl <sub>2</sub>	0.61	19	0.276	$8.79 \times \mathbf{10^4}$	$-2.15\times10^{5}$	$\textbf{3.91} \times \textbf{10}^{5}$
	$CaCl_2 > DMSO$	3.14	20	0.003	$4.24\times10^5$	$1.42\times10^{5}$	$7.07\times10^{5}$
	$MgCl_2$ - $CaCl_2 > DMSO$	12.94	15	< 0.001	$3.37\times10^{5}$	$2.81\times10^{5}$	$3.92\times10^{5}$
XL1-Blue	$Hanahan > MgCl_2 - CaCl_2$	3.01	22	0.003	$4.95\times10^6$	$1.54\times10^6$	$8.37\times10^{6}$
	Hanahan > DMS0	3.13	21	0.003	$5.39\times10^6$	$1.81\times10^{6}$	$8.97 \times 10^6$
	Hanahan > CaCl <sub>2</sub>	2.45	22	0.011	$4.11\times10^6$	$6.30\times10^{5}$	$7.58\times10^{6}$
	$CaCl_2 > MgCl_2 - CaCl_2$	2.59	22	0.008	$8.46\times10^{5}$	$1.69\times10^{5}$	$1.52\times10^{6}$
	$CaCl_2 > DMSO$	3.83	21	< 0.001	$1.28\times10^6$	$5.85\times10^{5}$	$1.98\times10^{6}$
	$MgCl_2$ - $CaCl_2 > DMSO$	6.27	21	< 0.001	$4.35\times10^{5}$	$2.91\times10^{5}$	$5.79\times10^{5}$
SCS110	$CaCl_2 > MgCl_2 - CaCl_2$	5.90	15	< 0.001	$1.17\times10^{5}$	$7.47\times 10^4$	$1.59\times10^{5}$
	$CaCl_2 > DMSO$	5.99	15	< 0.001	$1.19\times10^{5}$	$7.64\times10^4$	$1.61\times10^{5}$
	CaCl <sub>2</sub> > Hanahan	5.14	15	< 0.001	$1.03\times10^{5}$	$6.00\times10^4$	$1.45\times10^{5}$
	$\hbox{Hanahan} > \hbox{MgCl}_2\hbox{CaCl}_2$	6.14	14	< 0.001	$1.44\times10^4$	$9.35\times10^3$	$1.94\times10^4$
	Hanahan > DMS0	6.98	14	< 0.001	$1.61\times10^4$	$1.12\times10^4$	$2.11\times10^4$
	$MgCl_2$ - $CaCl_2$ > DMSO	4.63	14	< 0.001	$1.75\times10^3$	$9.39\times10^2$	$2.56 \times 10^3$
JM109	$\hbox{Hanahan} > \hbox{MgCl}_2\hbox{CaCl}_2$	11.24	15	< 0.001	$2.37\times10^{6}$	$1.92\times10^6$	$2.82\times10^{6}$
	Hanahan > DMS0	12.47	16	< 0.001	$2.46\times10^6$	$2.04\times10^{6}$	$2.87\times10^{6}$
	$Hanahan > CaCl_2$	6.23	15	< 0.001	$1.63\times10^{6}$	$1.07\times10^6$	$2.19\times10^{6}$
	$CaCl_2 > MgCl_2CaCl_2$	4.83	16	< 0.001	$7.44\times10^{5}$	$4.18\times10^{5}$	$1.07\times10^6$
	$CaCl_2 > DMSO$	5.81	17	< 0.001	$8.28\times10^{5}$	$5.28\times10^{5}$	$1.13\times10^6$
	$MgCl_2-CaCl_2 > DMSO$	2.15	17	0.023	$8.41\times10^4$	$1.55\times10^3$	$1.67\times10^{5}$
TOP 10	$CaCl_2 > MgCl_2CaCl_2$	5.18	24	< 0.001	$5.14\times10^6$	$3.09\times10^{6}$	$7.18\times10^{6}$
	$CaCl_2 > DMSO$	4.59	20	< 0.001	$5.40\times10^6$	$2.94\times10^{6}$	$7.85\times10^{6}$
	CaCl <sub>2</sub> > Hanahan	5.85	26	< 0.001	$5.39\times10^6$	$3.50\times10^{6}$	$7.28\times10^{6}$
	$MgCl_2$ - $CaCl_2 > DMSO$	2.89	22	0.004	$2.61\times10^{5}$	$7.37\times10^4$	$4.49\times10^{5}$
	$MgCl_2-CaCl_2 > Hanahan$	3.56	28	0.001	$2.53\times10^{5}$	$1.07\times10^{5}$	$3.98\times10^{5}$
	Hanahan > DMS0	2.00	24	0.029	$8.75\times10^3$	$-2.96\times10^2$	$1.78\times10^4$
BL21	$CaCl_2 > MgCl_2CaCl_2$	6.68	19	< 0.001	$2.11\times10^{5}$	$1.45\times10^5$	$2.77\times10^{5}$
	$CaCl_2 > DMSO$	5.75	17	< 0.001	$2.11\times10^{5}$	$1.33\times10^{5}$	$2.88\times10^{5}$
	CaCl <sub>2</sub> > Hanahan	2.20	23	0.038	$7.24\times10^4$	$4.41\times10^3$	$1.40\times10^{5}$
	$Hanahan > MgCl_2 - CaCl_2$	5.20	18	< 0.001	$1.38\times10^{5}$	$8.24\times10^4$	$1.94\times10^{5}$
	Hanahan > DMS0	4.48	16	< 0.001	$1.38\times10^{5}$	$7.28\times10^4$	$2.04\times10^{5}$
	$MgCl_2$ - $CaCl_2$ > DMSO	NA	-	-	_	_	_

The tests were performed at 95% confidence. Absence of a P value indicates the absence of transformants. P < 0.05 showed that the strains responded differently to the various methods, with the exception of DH5 $\alpha$ , which responded similarly to both CaCl<sub>2</sub> and MgCl<sub>2</sub>–CaCl<sub>2</sub> methods (bold).

**Table S2 Continue** 

## (C) ANOVA test of reproducibility for the four methods for the six E. coli strains

Methods	E. coli strains	i strains Sum of squares		Mean square	F	P values
MgCl <sub>2</sub> -CaCl <sub>2</sub> method	DH5α	$1.593 \times 10^{10}$	3	$5.312 \times 10^{9}$	0.999	0.479
	XL1-Blue	$1.371\times10^{11}$	3	$4.569\times10^{10}$	0.832	0.513
	SCS110	4750000.000	3	1583333.333	1.949	0.264
	JM109	$1.779 \times 10^{10}$	3	$5.931\times10^{9}$	0.370	0.779
	TOP10	$2.232\times10^{11}$	3	$7.439\times10^{10}$	0.895	0.477
	BL21	0.000	3	0.000	•	
DMSO method	DH5 $\alpha$	$\textbf{5.337} \times \textbf{10}^{9}$	3	$\textbf{1.779} \times \textbf{10}^{\textbf{9}}$	19.331	0.004
	XL1-Blue	$5.879\times10^{8}$	3	$1.960\times10^{8}$	1.075	0.419
	SCS110	0.000	3	0.000	•	
	JM109	$4.903\times10^{8}$	3	$1.634\times10^{8}$	0.039	0.989
	TOP10	$1.055\times10^7$	3	3515625.000	0.783	0.546
	BL21	0.000	3	0.000	•	
Hanahan's method	DH5 $\alpha$	$5.040\times10^{11}$	3	$1.680\times10^{11}$	1.522	0.338
	XL1-Blue	$8.225 \times 10^{13}$	3	$2.742\times10^{13}$	0.798	0.529
	SCS110	$1.174\times10^{8}$	3	$3.913\times10^7$	0.862	0.530
	JM109	$1.487 \times 10^{12}$	3	$4.956\times10^{11}$	1.588	0.325
	TOP10	$4.000 \times 10^{7}$	3	$1.333\times10^7$	1.600	0.285
	BL21	$1.577\times10^{10}$	3	$5.256\times10^9$	0.926	0.471
CaCl <sub>2</sub> method	DH5 $\alpha$	$1.778\times10^{11}$	3	$5.926\times10^{10}$	0.333	0.802
	XL1-Blue	$3.090 \times 10^{12}$	3	$1.030\times10^{12}$	0.792	0.532
	SCS110	$1.452\times10^{10}$	3	$4.840\times10^{9}$	2.321	0.192
	JM109	$3.008\times10^{11}$	3	$1.003\times10^{11}$	0.383	0.770
	TOP10	$4.669 \times 10^{13}$	3	$1.556\times10^{13}$	1.192	0.373
	BL21	$2.581\times10^{10}$	3	$8.603\times10^{9}$	1.876	0.204

The tests were performed at a 95% confidence level. P > 0.05 indicates that the various batches of bacteria were not different from one another (i.e. reproducible within the same method). Absence of P values indicates that there were no transformants observed. The bolded regions shows where P < 0.05 (i.e. the batches are not reproducible within the same method).

## Table S3 Summary of the genotypes for the six *E. coli* strains

Genotypes were retrieved from: DH5 $\alpha$  – Invitrogen, Cat # 12297-016, XL-1 Blue – Stratagene, Cat # 200247, SCS110 – Stratagene, Cat # 200249, JM109 – Promega, Cat # L2001, TOP10 – Invitrogen, Cat # C4040-10, and BL21 – Invitrogen, Cat # C6060-03. Common modified genes were grouped accordingly to the methods that the strains responded best to.

<u> </u>	Hanahan's method			CaCl <sub>2</sub> method			
E. coli strains	DH5α	XL-1 Blue	JM109	TOP10	SCS110	BL21	
Genotype modifications exclusive to <i>E. coli</i> strains sensitive to the method of production	relA1	relA1	relA1	galU/galK	galK/galT	gal	
	gyrA96	gyrA96	gyrA96				
Genotype modification shared across the multiple strain of <i>E. coli studied</i>	F-		[ $F'$ traD36, proAB, laqlqZ $\Delta$ M15]	F-	[F' traD36 proAB lacl <sup>a</sup> Z∆M15]	F-	
	recA1	recA1	recA1	recA1			
	endA1	endA1	endA1	endA1	endA1		
	hsdR17 (rk-, mk+)	hsdR17	hsdR17 (rk-, mk+)	$\Delta$ (mrr-hsdRMS-mcrBC)		hsdSB(rB-, mB-)	
	$\Delta$ (lacZ)M15	lac	$\Delta$ (lac-proAB)	∆lacX74	lacY		
	thi-1	thi-1	thi-1		thi-1		
				(StrR)		(StrR)	
		supE44	supE44		supE44D		
					dcm	dcm	
	Φ80		$\Phi$ 80/acZ $\Delta$ M15				
Genotype modifications exclusive to individual strains	fhuA2			mcrA	rpsL	ompT	
	$\Delta$ (argF-lacZ)			araD139	thr	(DE3)	
	U169			$\Delta$ (ara leu)	leu	pLysS	
	phoA			7697	ara	(CamR)	
	gInV44			rpsL	tonA		
				nupG	tsx		
					dam		
					(lac-proAB)		

#### Table S4 ANOVA test for reproducibility of optimized competent bacteria

Table showing ANOVA of the different batches of bacteria produced using the optimized protocol with 4-fold concentration. Test was performed at 95% confidence interval. P > 0.05 indicates that the batches were reproducible.

Optimized method for each strain	Sum of squares	df	Mean square	F	P values
DH5α – Hanahan	$2.632 \times 10^{13}$	1	$2.632 \times 10^{13}$	0.160	0.728
XL-1 Blue – Hanahan	$9.610\times10^{12}$	1	$9.610 \times 10^{12}$	0.153	0.733
SCS110 - CaCl <sub>2</sub>	$2.756\times1^{9}$	1	$2.756 \times 10^{9}$	0.139	0.745
JM109 – Hanahan LB	$1.232\times10^{12}$	1	$1.232\times10^{12}$	0.006	0.945
TOP10 - CaCl <sub>2</sub>	$5.595\times10^{13}$	1	$5.595\times10^{13}$	0.168	0.722
BL21 - CaCl <sub>2</sub>	$1.722\times10^{13}$	1	$1.722\times10^{13}$	0.552	0.535



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